



Local Agent Office
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23 October 2023

Dear Security Holder,

NOTICE OF ANNUAL GENERAL MEETING

Further to the announcement dated 17 October 2023, notice is hereby given that the Annual General Meeting of Shareholders (**AGM**) of Arcadia Minerals Limited (**Company**) (ASX: AM7) will be held at 108 Outram Street, West Perth WA 6005, on Wednesday, 15 November 2023, at 3:00pm (AWST).

The Notice of Meeting (**NOM**) is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial advisor, lawyer, accountant or other professional adviser.

In accordance with the Articles of Incorporation the Members of the Company are deemed to accept Communication from the Company by Electronic Means, including by mean of the website. The Company is not required to send hard copies of the NOM to Security Holders unless a security holder has requested a hardcopy of the NOM or made an election to receive documents from the Company in physical form. The NOM is made available to security holders electronically. This means that:

- You can access the Meeting Materials online at the Company's website <https://www.arcadiaminerals.global/investors/asx-announcements/>
- A complete copy of the NOM has been posted to the Company's ASX Market announcements page at www.asx.com.au under the Company's ASX code "AM7".

Those security holders who receive their company communications in the post will therefore receive a printed copy of this announcement and their personalised proxy form.

Conversely, security holders who receive their communications electronically will, as they have on previous occasions, receive an email from Company's share registry, Automic Group, with links directing them to this notice and online voting portal <http://investor.automic.com.au/#/loginsah>. If you have difficulties obtaining a copy of NOM please contact Company's share registry, Automic Group Pty Ltd on 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas).

The Company further advises that voting on all resolutions will be conducted by a poll and encourages those shareholders who cannot attend the meeting to lodge their proxy forms no later than 48 hours before the meeting, being 3:00pm (AWST) on Monday, 13 November 2023. Any proxy forms received after that time will not be valid for the meeting.

This ASX announcement has been authorised for release by the Local agent and Company Secretary of Arcadia Minerals Limited.

Yours Sincerely
Ms Kyla Garic
Arcadia Minerals Limited