



12 October 2023

The Manager
ASX Limited
Level 40, Central Park 152-158 St Georges Terrace
PERTH WA 6000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Arcadia Minerals Limited (ASX: **AM7**) (**Company**) confirms that today it issued 4,312,500 ordinary shares, of which 4,312,500 were issued in the form of CHESS Depository Interests (**CDIs**) (together, Securities) to a sophisticated, professional and other exempt investor to raise \$431,250. The issue of the CDIs were subject to shareholder approval, approval was received on 20 September 2023 and issued to substantial shareholder Raubex Group Limited (**Raubex**). For further information, please refer to the ASX release dated 3 August 2023 and 1 September 2023.

The Act restricts the on-sale of securities issued without disclosure, unless sale is exempt under section 708 or 708A of the Act. In respect of the securities issued as noted above, the Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the securities without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A has been published on the ASX at today's date.

This notice is authorised for ASX release by the Board of Arcadia Minerals Limited.

Yours Sincerely,

Ms Kyla Garic
Company Secretary
Arcadia Minerals Limited