



# Market Announcement

23 June 2021

## Arcadia Minerals Limited (ASX: AM7) – Admission and Commencement of Official Quotation

### Description

Arcadia Minerals Limited ('AM7') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 23 June 2021.

Official quotation of AM7's CHESS Depository Interests ('CDIs') representing fully paid ordinary shares at a ratio of 1:1 will commence at 12:00 PM (AEST) on Friday, 25 June 2021.

AM7 raised A\$6,400,000 pursuant to the offer under its replacement prospectus dated 15 April 2021 (the 'Replacement Prospectus') which replaced the prospectus dated 31 March 2021 ('Prospectus') by the issue of 32,000,000 shares (to be settled on ASX in the form of CDIs) at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	34,200,000 fully paid ordinary shares/units (equivalent to 34,200,000 CDIs)
<b>CDI Ratio:</b>	1:1
<b>ASX Code:</b>	AM7
<b>Time:</b>	12:00 PM (AEST)
<b>Date:</b>	Friday, 25 June 2021
<b>ASX Trade Abbreviation:</b>	ARCADIALTD
<b>ISIN:</b>	AU0000145815
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	<p><u>Local Agent:</u> <u>Address:</u> Suite 7, 63 Shepperton Road, Victoria Park, Western Australia 6100 <u>Phone:</u> +61 8 6158 9990 <u>Email:</u> <a href="mailto:info@arcadiaminerals.global">info@arcadiaminerals.global</a></p> <p><u>Registered Office in Guernsey:</u> <u>Address:</u> Oak House, Hirzel Street St Peter Port Guernsey GY1 3RH</p>
<b>Company Secretary:</b>	Ms Kyla Garic
<b>Share Registry:</b>	Automic Pty Ltd <u>Address:</u> Level 2, 267 St Georges Terrace

	Perth, Western Australia 6000 <u>Phone:</u> +61 1300 288 664 <u>Email:</u> <a href="mailto:hello@automic.com.au">hello@automic.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Guernsey
<b>Dividend Policy:</b>	See section 6.10 of the Replacement Prospectus
<b>Activities:</b>	Mining exploration
<b>Lead Manager:</b>	CPS Capital Group Pty Ltd
<b>Underwriter:</b>	N/A
<b>ASX Restricted Securities:</b>	<p>38,802,208 fully paid ordinary shares (equivalent to 38,802,208 CDIs) classified by ASX as restricted securities and to be held in escrow until 25 June 2023 being 24 months from the date of commencement of Official Quotation.</p> <p>6,681,214 performance shares classified by ASX as restricted securities and to be held in escrow until 25 June 2023 being 24 months from the date of commencement of Official Quotation.</p> <p>5,000,000 unquoted options (equivalent to 5,000,000 CDIs upon exercise) exercisable at A\$0.20 on or before 17 June 2024, classified by ASX as restricted securities and to be held in escrow until 25 June 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>142,425 fully paid ordinary shares (equivalent to 142,425 CDIs) classified by ASX as restricted securities and to be held in escrow until 22 December 2021 being for 12 months from the date of issue.</p> <p>125,000 fully paid ordinary shares (equivalent to 125,000 CDIs) classified by ASX as restricted securities and to be held in escrow until 30 December 2021 being for 12 months from the date of issue.</p> <p>450,000 fully paid ordinary shares (equivalent to 450,000 CDIs) classified by ASX as restricted securities and to be held in escrow until 26 January 2022 being for 12 months from the date of issue.</p> <p>75,075 fully paid ordinary shares (equivalent to 75,075 CDIs) classified by ASX as restricted securities and to be held in escrow until 28 January 2022 being for 12 months from the date of issue.</p> <p>11,705,392 fully paid ordinary shares (equivalent to 11,705,392 CDIs) classified by ASX as restricted securities and to be held in escrow until 17 June 2022 being for 12 months from the date of issue.</p> <p>1,868,786 performance shares classified by ASX as restricted securities and to be held in escrow until 17 June 2022 being for 12 months from the date of issue.</p>
<b>Other Securities Not Quoted:</b>	N/A



### **What do I need to do and by when?**

Please refer to AM7's Replacement Prospectus.

### **Need more information?**

For further information, please call +61 8 6158 9990.

### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

**Vanessa Nevjestic**

Adviser, Listings Compliance (Perth)